

**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green

New York, N.Y. 10004

**UBS AG**

P.O. Box, / CH-8098 Zurich  
Tel.

Securities Services Corporate Events  
Special Transactions & Default

Jean-Claude Besson  
OQ9C / O5GC - JWJ  
Flurstrasse 62 / FFFE - 020  
Tel. +41 44 235 60 42  
Fax +41 44 235 47 21  
jean-claude.besson@ubs.com

www.ubs.com

## Message

August 20, 2012

**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

Attention: Clerk of the Court

you are receiving

1 Evidence of Transfer of Claim between Credit Suisse, Zurich and UBS AG, Zurich  
dated 15.8.2012

- ☐ for your information  
☒ for your records  
☐ as agreed  
☐ please complete

- ☐ returned with thanks  
☐ please comment  
☐ please sign  
☐ please forward to

- ☐ please return  
☒ please confirm receipt  
☒ please process

Remarks

37) USD 50'000.00 CH1784537 ISIN XS0186883798

Transferor: Credit Suisse AG, Zurich

Initial Claim Number 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG



Jean-Claude Besson  
Associate Director



**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to UBS AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) in the nominal amounts specified in schedule I related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 15 day of August 2012.

**Credit Suisse AG**

By: Berli  
Name: Martina Berli  
Title: Vice President

By: i.A. Berli  
Name: Juliette Diallo  
Title: Assistant Vice President



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**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0186883798	59233	October 30, 2009	Lehman Brothers Securities NV	USD 50'000.00



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Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor

New York, NY 10017

**UBS AG**

P O Box, / CH-8098 Zurich  
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Associate Director